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ForgeOne™ CRM Launches QuickBooks® Online Integration to Eliminate Double Entry for Contractors

Contractors can now send customer and invoice information from a ForgeOne CRM job straight into QuickBooks Online.

FORT WORTH, Texas — October 16, 2026 — ForgeOne™ CRM, the contractor management platform built by a contractor for contractors, today announced its QuickBooks Online integration. Roofing and exterior contractors can move supported customer and invoice records from a ForgeOne CRM job into their QuickBooks Online company without retyping the same information.

For most contractors, the job lives in one system and the books live in another. Office staff rebuild customers and invoices by hand, which costs time and invites errors. The integration closes that gap by keeping the job as the starting point for billing.

With the integration, contractors can:

- Securely connect their existing QuickBooks Online company through Intuit from ForgeOne CRM settings
- Use the customer already attached to the job instead of creating a duplicate accounting record
- Build and review the invoice on the job, then send supported invoice information to QuickBooks Online
- Keep billing status visible to the office without switching apps

> *"Every contractor I know has typed the same invoice twice — once for the customer and once for the books," said James McGaugh, Founder & Owner of ForgeOne CRM. "This integration lets the office finish the job in ForgeOne CRM and have the accounting record ready in QuickBooks Online."*

The QuickBooks Online integration is available now to ForgeOne CRM customers. A company admin can connect it from the Integrations tab in settings. Details are available at integrations.forgeonecrm.com/quickbooks-online.

ABOUT QUICKBOOKS ONLINE

QuickBooks Online is cloud-based accounting software from Intuit Inc. that small businesses use to manage invoicing, expenses, payments and financial reporting.

ABOUT FORGEONE™ CRM

ForgeOne CRM is a Fort Worth, Texas-based contractor management platform built from years of hands-on contractor and insurance workflow experience. It connects supplier ordering, measurements, estimating, financing, payments, file storage and accounting to a single job record, so teams stop rebuilding the same work in multiple systems. ForgeOne CRM is available on the web, the Apple App Store and Google Play. Learn more at forgeonecrm.com.

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