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ForgeOne™ CRM Develops Zapier Integration, Begins Testing Automated Contractor Workflows

Completed jobs, new invoices and paid invoices in ForgeOne CRM can start automated workflows through Zapier, with RealWork as the first workflow in testing.

FORT WORTH, Texas — October 16, 2026 — ForgeOne™ CRM, the contractor management platform built by a contractor for contractors, today announced that it has developed a Zapier integration and begun initial testing. The integration lets key ForgeOne CRM events start workflows in other business apps without custom development.

The integration currently supports three ForgeOne CRM triggers:

- **Job Completed** — when a job is marked complete
- **Invoice Created** — when a new invoice is created
- **Invoice Paid** — when an invoice is paid

The first workflow in testing connects ForgeOne CRM to RealWork: when a job is completed, a RealWork JobSite is created or updated automatically. The workflow will go live once end-to-end validation is complete.

> *"Contractors shouldn't have to update three systems every time a job closes," said James McGaugh, Founder & Owner of ForgeOne CRM. "We're starting with the events contractors care about most — finished jobs and invoices — and building from there."*

The Zapier integration is in private testing. Planned capabilities include creating and updating ForgeOne CRM records from other apps and migrating data from supported platforms. Updates will be posted at integrations.forgeonecrm.com.

ABOUT ZAPIER

Zapier is an automation platform that connects thousands of web apps, letting businesses build automated workflows that move information between their tools without code.

ABOUT FORGEONE™ CRM

ForgeOne CRM is a Fort Worth, Texas-based contractor management platform built from years of hands-on contractor and insurance workflow experience. It connects supplier ordering, measurements, estimating, financing, payments, file storage and accounting to a single job record, so teams stop rebuilding the same work in multiple systems. ForgeOne CRM is available on the web, the Apple App Store and Google Play. Learn more at forgeonecrm.com.

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